

## **Enrollment Form**

#### Instructions

#### **Section 1: Personal Information**

Please complete information requested.

#### Section 2: Selected Coverage

- Select only one of the plans offered by your Employer for you and your family. All family members must be enrolled in the same plan.
- Select the individual(s) to be covered under the plan you have selected.

#### Section 3: Employee & Dependent Information

- List yourself and family members to be covered. You may attach additional sheets if necessary.
- Social Security Number is a required field for you and each of your family members.
- Select a Primary Care Physician (PCP) from the Provider Directory for you and each of your family members by writing the PCP name and Provider number in the area provided. You may choose a different PCP for each member in your family within your selected plan.
  - PCP selection is only required if a UnitedHealthcare of California SignatureValue™ (HMO), UnitedHealthcare SignatureValue™ Advantage (HMO Value), UnitedHealthcare SignatureValue™ Flex (HMO), or SignatureValue™ Alliance (HMO) plan is selected. If you do not select a PCP when selecting one of these plans, a PCP will be automatically assigned to you.
- Verify that domestic partner coverage is available through your Employer.
- Unmarried enrolled Dependents require proof of dependency and incapacity status within 60 days of receipt of notice and prior to the Dependent reaching the Limiting Age.

## Section 4: Benefit Coordination/Other Insurance Carrier Information

Please complete information requested, if applicable.

#### **Employee Signature**

You can either:

Accept the health care services coverage provided through

your Employer by signing the space provided on the enrollment form. Your signature indicates that you have read, understand and agree to the terms and conditions below. Affixing your signature also indicates your acceptance of payroll deductions (if necessary) to pay your share of the cost.

#### OR

You can waive the health care services coverage provided through your Employer for yourself, your spouse, domestic partner or your Dependents by signing the DECLINATION OF COVERAGE FORM. We strongly recommend that you read through the entire form carefully before signing your name in ink and dating it. Please request the Declination of Coverage Form from your Employer.

# Terms and Conditions – Please read carefully before signing

On behalf of myself and my eligible Dependents, I hereby apply for health care services coverage indicated in UnitedHealthcare's Group Health Plan offered through my Employer, and agree to and understand the following:

- 1. To be bound by the UnitedHealthcare Medical and Hospital Group Subscriber Agreement ("Agreement") if I have chosen the UnitedHealthcare SignatureValue™ (HMO), UnitedHealthcare SignatureValue™ Advantage (HMO Value), UnitedHealthcare SignatureValue™ Advantage - Plan Bien™ (HMO), UnitedHealthcare SignatureValue™ Flex (HMO), or UnitedHealthcare SignatureValue™ Alliance.
- 2. My Employer may deduct from my earnings the employee contribution required to cover my share of the premium, if any.
- 3. UnitedHealthcare or a designee may access and/or use my medical records and the medical records of my enrolled Dependents, including mental health medical records and medical records from substance use disorder treatment or prevention, for purposes of Utilization Review, Quality Assurance, Surveys, Processing of Claims, Financial Audit or other purposes reasonably related to the performance of treatment, payment, or health care operations of the Agreement.

Detach here

- 4. Any intentional misrepresentation of a material fact in answering the questions on this application may result in the denial of benefits and the termination of my and/or my Dependents' membership with UnitedHealthcare.
- Coverage shall not begin until acceptance of this enrollment by UnitedHealthcare. Upon acceptance of this application, UnitedHealthcare shall be bound by the terms of the Agreement, and any Amendments thereto.
- I have received, read and understand the UnitedHealthcare Combined Evidence of Coverage and Disclosure Form, Directory of Participating Medical Groups and a copy of this Enrollment Form.

- 7. My Dependents and I must reside in California, live or work in UnitedHealthcare of California's service area.
- 8. If my Dependents or I elect UnitedHealthcare SignatureValue<sup>TM</sup> (HMO), UnitedHealthcare SignatureValue<sup>TM</sup> Advantage (HMO Value), UnitedHealthcare SignatureValue<sup>TM</sup> Flex (HMO) or UnitedHealthcare SignatureValue<sup>TM</sup> Alliance, we will select a Primary Care Physician within a 30-mile radius of our Primary Residence or Primary Workplace.

UnitedHealthcare SignatureValue™ (HMO), UnitedHealthcare SignatureValue™ Advantage (HMO Value Network), UnitedHealthcare SignatureValue™ Flex (HMO), and UnitedHealthcare SignatureValue™ Alliance (HMO)

P.O. Box 30981 Salt Lake City, UT 84130 1-800-624-8822 711 (TTY) 1-866-372-1316 (Fax)

Visit our website @ www.uhcwest.com

Coverage provided by UnitedHealthcare and Affiliates. Medical coverage provided by UnitedHealthcare of California.

# Employee Enrollment Form (Please Print)

### California

| 1. Personal Inf                                | ormation (Ple                 | ease print on a                          | II sections of t                               | form)   |  |                      | Employer F  | Required to Co  | omplete This Section                 |
|--|-------------------------------|--|--|---|--|----------------------|---|-----------------|--------------------------------------|
| Company Name                                   |                               |  |  |   | Date of  | Hire                 | Group #/Pla   | n Code          |                                      |
| Last Name                                      |                               | First Name                               |  | M.I.  | Suffix   | ☐ Male<br>☐ Female   | Source of Enr   |                 | MCSO                                 |
| Residence Mailing Ad                           | ddress                        |  |  |   |  |                      | ☐ New Hire ☐ Rehire   | ☐ En            | nployee Status Change                |
| City   | State ZIP                     |  | ZIP  | Requested E   | ffective Date  |                      |   |                 |                                      |
| Home Telephone                                 |                               | Work Telephone                           | Date of Birth (mm-dd-yy)                       |   | Employer Ve  | rification/Signa     | ture  |                 |                                      |
| Social Security #                              |                               |  | Marital Status ☐ N☐ Single ☐ ☐                 |   | □ Widow<br>□ Domest                                    | c Partner            | Employee Class  |                 |                                      |
| Are you currently on If yes, qualifying ever   | ;                             |  |  |   |  |                      |   |                 |                                      |
| Preferred Language                             | (optional) 🗆 Englis           | h □Spanish                               |  |   |  |                      |   |                 |                                      |
| Ethnicity (optional)  Caucasian                | ☐ Asian, N                    |  |  |   |  |                      |   |                 |                                      |
| 2. Selected Co                                 | overage (Sele                 | ct only one of th                        | e plans offered                                | by your   | Employ   | er)                  |   |                 |                                      |
| (HMO)<br>□ United<br>PlanBi                    |                               |  | (HMO)<br>□ UnitedHea<br>PlanBien <sup>sм</sup> | ealthcare SignatureValue™ Advantage<br>ealthcare SignatureValue™ Advantage<br><sup>SM</sup> (HMO)<br>ealthcare SignatureValue™ Alliance (HMO) |  |                      | UnitedHealthcare SignatureValue™ Flex (HMO) Network 1 UnitedHealthcare SignatureValue™ Flex (HMO) Network 2 UnitedHealthcare SignatureValue™ Flex (HMO) Network 3 |                 |                                      |
| Individual(s) to be c  ☐ Self                  | •                             | ☐ Self + Spouse<br>☐ Self + Dependent(s) |  |   | ☐ Self + Family ☐ Waive Medical (Complete Waiver Form) |                      |   |                 |                                      |
| 3. Employee an                                 | d Dependent                   | <b>Information</b> (Li                   | st yourself and fa                             | amily me  | mbers to   | be covered – a       | attach addition:  | al sheets if ı  | necessary)                           |
| Self   |                               | sician (PCP) Name                        | •  | •   |  |                      | Provider #  |                 | Existing Patient?                    |
| Spouse/<br>Domestic Partner*                   | ☐ Male<br>☐ Female            | Last Name                                |  | I   | First Name   |                      | '   | M.I.            |                                      |
| Date of Birth (mm-dd-                          | уу)                           | Social Security #                        |  | ,   | Address, if  | different from Emplo | yee's   | •               |                                      |
| Primary Care Physician (PCP) Name              |                               |  |  |   |  |                      | Provider #  |                 | Existing Patient?                    |
| Dependent 1                                    | ☐ Male<br>☐ Female            | Last Name                                |  | I   | First Name   |                      | M.I.  | Date of Birth ( | mm-dd-yy)                            |
| Relationship                                   |                               | Social Security #                        |  | ,   | Address, if  | different from Emplo | yee's   |                 |                                      |
| Primary Care Physicia                          | n (PCP) Name                  |  |  | ·   |  |                      | Provider #  |                 | Existing Patient?                    |
| Dependent 2                                    | ☐ Male<br>☐ Female            | Last Name                                |  | I   | First Name   |                      | M.I.  | Date of Birth ( | mm-dd-yy)                            |
| Relationship                                   |                               | Social Security #                        |  | ,   | Address, if  | different from Emplo | yee's   |                 |                                      |
| Drimory Cara Physicia                          |                               |  |  |   |  |                      | Provider #  |                 |                                      |
| Frimary Care Friysicia                         | n (PCP) Name                  |  |  |   |  |                      | l Tovidor "   |                 | Existing Patient?                    |
| Dependent 3                                    | n (PCP) Name                  | Last Name                                |  | [   | First Name   |                      | M.I.  | Date of Birth ( | ☐Yes ☐No                             |
|  | □Male                         | Last Name Social Security #              |  |   |  | different from Emplo | M.I.  | Date of Birth ( | ☐Yes ☐No                             |
| Dependent 3                                    | ☐ Male<br>☐ Female            |  |  |   |  | different from Emplo | M.I.  | Date of Birth ( | ☐Yes ☐No                             |
| Dependent 3 Relationship                       | ☐ Male<br>☐ Female            |  |  | ,   |  | different from Emplo | M.I.  | Date of Birth ( | mm-dd-yy)  Existing Patient?  Yes No |
| Dependent 3 Relationship Primary Care Physicia | ☐ Male ☐ Female  n (PCP) Name | Social Security #                        |  | 1   | Address, if  | different from Emplo | M.I. yee's Provider # M.I.  |                 | mm-dd-yy)  Existing Patient?  Yes No |

| 4. Benefit Coordir  | nation/Other Insurance Car  | rrier Information   |   |   |  |  |  |  |
|---|---|---|---|---|--|--|--|--|
| Does anyone listed have other health insurance? ☐ Yes ☐ No If yes, complete section boxes a-e   |   |   |   |   |  |  |  |  |
| a. Name   | b. Insurance Company Name   | c. Policy #   | d. Effective Date   | e. Other Employer Name and Address  |  |  |  |  |
| Is anyone listed eligible f   | for Medicare?   | If yes, complete section  | boxes f-g   | ,   |  |  |  |  |
| f. Name   |   |   | g. Medicare ID#   |   |  |  |  |  |
|   |   |   |   |   |  |  |  |  |
|   | uired on Terms and Cond   |   |   |   |  |  |  |  |
|   | acknowledge that I have rouction of this authorization  |   |   | I Conditions on all the pages of  |  |  |  |  |
| I DESIRE TO PARTICIPATE IN THE COVERAGES SELECTED ABOVE AND HEREBY AUTHORIZE MY EMPLOYER TO MAKE THE NECESSARY DEDUCTION(S) FROM MY WAGE/SALARY TO PAY MY PORTION OF THE PREMIUM. |   |   |   |   |  |  |  |  |
| Signature (Required)  |   |   |   | Date (Required)   |  |  |  |  |
| 6. Signature Requ   | uired on Binding Arbitrat   | ion – Read Carefully  | ,   |   |  |  |  |  |
| By signing below, I acknowledge that I have read, understand and agree to the Binding Arbitration. A reproduction of this authorization shall be as valid as the original.        |   |   |   |   |  |  |  |  |
| THE DELIVER IS, AS TO WH UNNECESSA RENDERED), DEPENDENT UNITEDHEAI SUBSIDIARIE ARBITRATION COURT PROCE REVIEW OF A  | RY OF SERVICES UND<br>HETHER ANY MEDICA<br>RY OR UNAUTHORIZI<br>EXCEPT FOR CLAIMS<br>S ENROLLED IN THE<br>THCARE OF CALIFOR<br>ES OR AFFILIATES SH<br>N. ANY SUCH DISPUT<br>CESS, EXCEPT AS TH<br>ARBITRATION PROCE | DER THE PLAN AND AL SERVICES REN ED OR WERE IMPR S SUBJECT TO ER PLAN (INCLUDING RNIA, UNITEDHEA HALL BE DETERMI TE WILL NOT BE R HE FEDERAL ARBI EDINGS. ALL PAR TO HAVE ANY SUC | D CLAIMS OF MED<br>DERED UNDER T<br>OPERLY, NEGLIGI<br>RISA, BETWEEN N<br>G ANY HEIRS OR<br>LTHCARE OR AN'<br>NED BY SUBMIS<br>ESOLVED BY A L<br>TRATION ACT PR<br>TIES TO THIS AG<br>CH DISPUTE DECI | ASSIGNS) AND Y OF ITS PARENTS, SION TO BINDING AWSUIT OR RESORT TO OVIDES FOR JUDICIAL REEMENT ARE GIVING UP IDED IN A COURT OF LAW |  |  |  |  |
| Signature (Required)  |   |   |   | Date (Required)   |  |  |  |  |

# Please open to complete this form